H K E a e a d C ea L ed a d T e S c E a e f H K L ed a e e b f ec e f a ce e , a e e e a a acc ac c e e e a d e e d c a a ab a e e f a e e a f e a ce e e a a f ec e f a ce e .

福萊特玻璃集團股份有限公司

F G G p C , L .

(a joint stock company incorporated in the People's Republic of China with limited liability)

(: 6865)

IN IDE INFORMA ION
PROPO ED I ANCE OF A HARE CON ER IBLE BOND

T a ce e ade b e C a a R e 13.09(2) f e L R e a d e I de I f a P de Pa XIVA f e SFO.

T e B a d ea ed a ce a 16 J e 2021, e B a d a a ed e ed a ce f e A S a e C e b e B d . T e B a d e e a e EGM a d e 2021 Sec d C a Mee f e S a e de c de a d a e, f , a d a e , e

I. THE PROPOSED ISSUANCE

The principal terms of the A Share Convertible Bond Issuance are as follows:

1. Type : The effective bond issued by the Company are A Share Convertible Bond. The A Share Convertible Bond and the A Share bonds converted from the A Share Convertible Bond.

2. Issuance Scale : Pursuant to the relevant laws and regulations and taking into account the Company's financial position and the funding needs of the A Share Convertible Bond issuance, the amount of RMB4 billion (inclusive of RMB4 billion). As approved by the Shareholders' General Meeting of the 2021 Second Extraordinary General Meeting, the Board and its authorised persons are authorised to determine the specific issuance scale within the above range.

3. Par Value and Issuance Price : The A Share Convertible Bond issued at a par value of RMB100 each.

4. Term : The term of the A Share Convertible Bond is one year from the Issuance Date.

5. Coupon Rate : In accordance with the relevant laws and regulations, the Board and its authorised persons are authorised to determine the specific coupon rate of the A Share Convertible Bond issuance in accordance with the relevant provisions of the PRC and the market conditions, and shall be consistent with the coupon rate of the A Share Convertible Bond, and be agreed upon by the Board and its authorised persons in the subsequent discussion.

6. Method of Principal and Interest Payment : In the term of the A Share Convertible Bond, the principal and interest payment of the A Share Convertible Bond shall be subject to the relevant laws and regulations.

( ) **C**

A **I** ea e e acc ed f e ea eac a e a f e I a ce Da e f e A S a e C e b e B d , ca c a ed ba ed e a e a e face a e f e A S a e C e b e B d a a B d de e ed .

T e f a f ca c a e a a e e :

$$I = B /$$

e e,

I = a a e e

B B(5)5 4 5.1 e a e a e f a e f e A S a e C e)19.1

.

(c) **R** : T e ec d da e f e e a e f eac ea be e a ad da eced e e e a e da e. T e C a a e e e acc ed a ea f e ad da f e e e a e da e. T e C a a a e e B d de , a e a ed f c e f e A S a e C e be B d A S a e bef e e ec d da e f e e a e , f a ea a d b e e e e acc a ea .

(d) Ta a ab e e e e c e f e A S a e C e be B d a be b e b e B d de .

7. **C** : T e c e e d f e A S a e C e be B d c e ce e f ad da ed a e f e e f e - e d af e e I a ce Da e a d e d e a da e f e A S a e C e be B d .

8. **D** : *( )* ***D*** ***C*** ***P***

T e a C e P ce f e A S a e C e be B d a be e a e e f e a e a e ad ce f A S a e f e C a f e 20 ad da eced e b ca da e f e Offe D e (e e e a e ce a bee ad ed e e - e -d de d d c 20 ad da , e a e a e ad ce f eac f e e ad da bef e ad e a be ad ed efe e ce e e - e -d de d A S a e ce) a d e a e a e ad ce f A S a e e ad da eced e b ca da e f e Offe D e .

I be ed a e EGM a d e 2021 Sec d C a Mee a e e B a d, a d e B a d a de e e e ac a a C e P ce efe e ce e a e c d a d e a f e C a , a d b e a a d a ee e a d e ead de e .

If [illegible] ee [illegible] a [illegible] ab [illegible] e [illegible] ace [illegible] e [illegible] e :

$P_1 = (P_0\text{-}D+A\times$

9. D : *( )* ***A***

C P

T e C e P ce a be b ec d a d ad e f, d e e f e A S a e C e b e B d, e c ce f e A S a e f 15 ad da f a 30 c ec e ad da a e e a 90% f e e a C e P ce. T e B a d a ed a d ad e f e C e P ce f e S a e de c de a d ee e a a a e EGM a d e 2021 Sec d C a Mee .

T e ab e a b ec a a f e a - d f e e f e a c a S a e de a e EGM a d e 2021 Sec d C a Mee . S a e de d e A S a e C e b e B d d ab a f a e EGM a d e 2021 Sec d C a Mee . T e ad ed C e P ce a be e a e e f e a e a e ad ce f A S a e f e C a f e 20 ad da eced e a d EGM a d 2021 Sec d C a Mee , a d e a e a e ad ce f A S a e f e C a f e ad da ed a e bef e e a d EGM a d 2021 Sec d C a Mee . F e e, e ad ed C e P ce a be e a e a e a d ed e a e a e e S a e a d e a a e e S a e.

I e e e a a e ad e f C e P ce a a e ace e 30 ad da , e C e P ce a d c ce f S a e be ca a ed a ad ed ba d e ad da e ad e , e e ad ed C e P ce a d c ce f S a e be ad ed d e ad da c e ad e a ade a d e ad da af e a d .

( ) ***P***

If e EGM a d 2021 Sec d C a Mee f e C a e e a e a d a d ad e e C e P ce, e C a b a a ce e e CSRC f d c f a f ed c a e a d e eb e f e S a a S c E c a e. T e a ce e da e f e S a e , e e e d f S a e c e .

A ca f a e c e be e ed ba ed e ad ed C e P ce e f ad da af e e a da e f e a e (.e. e effec e da e f e ad e e C e P ce). If e ad e da e af e e a e c e a ca da e a d e e a da e f e a e, e a e c e a ca d be e ec ed ba ed e C e P ce af e e ad e .

10. D : W e a B d de a e c e e A S a e C e b e B d d e c e e d, e be f e a e be ed c e ca a ed a f a d a fac a a e a be ded d e ea e e be :

$$\text{N be f c e ed a e} = \frac{\text{a e a e face a e f e A S a e C e b e B d a e B d de a e f c e}}{\text{e a C e P ce a a e da e f a ca f c e}}$$

W f e ad da f e c e f e A S a e C e b e B d b e B d de , e C a a e B d de ca a a e a e face a e f e e a ba a ce f e A S a e C e b e B d c a e ff c e be c e ed e A S a e a d e e e acc ed c ba a ce acc da ce e e e a e e e f c a e S a a S c E c a e a d e ec e e a a e .

11. T : *() T y*

W f e ad da af e e a f e A S a e C e b e B d, e C a edee a f e A S a e C e b e B d c a e bee c e ed A S a e f e B d de a a ce e a e e face a e ace a e ce a e a e face a e f e A S a e C e b e B d (c d a a e e acc ed f e f a ea). I be ed a e EGM a d e 2021 Sec d C a Mee a e e B a d, a d e B a d a de e e e ac a ede ce af e d a d a ee e e a d e ead de e e efe e ce e a e c d a e e f a ce.

(..) T...

D e e f e A S a e C e b e B d , f e
c ce f e A S a e f e C a e a

B d ed e a RMB30f , f e C a a e
C e b (B d)25 ( )TJ-0.017 Tc-0.59 T 0 -1.333 Td

12. [illegible] : (.) [illegible]

[illegible] 2 [illegible] f [illegible] A S [illegible] a e C [illegible] e [illegible] b e B [illegible] d, [illegible] e [illegible] e [illegible] c [illegible] ce f [illegible] e C [illegible] a ' A S [illegible] a e [illegible] e [illegible] a 70% f [illegible] e [illegible] e C [illegible] e [illegible] P [illegible] ce f 30 c [illegible] ec [illegible] e ad [illegible] da [illegible], [illegible] e B [illegible] d [illegible] de [illegible] a e e [illegible] ed [illegible] e a [illegible] a f [illegible] e A S [illegible] a e C [illegible] e [illegible] b e B [illegible] d [illegible] e d b [illegible] e bac [illegible] e C [illegible] a [illegible] a [illegible] e face [illegible] a [illegible] e [illegible] e [illegible] e [illegible] e [illegible] acc [illegible] ed [illegible] e [illegible].

If [illegible] e e [illegible] d [illegible] b [illegible] f [illegible] c [illegible] d [illegible] de d, ca [illegible] a [illegible] a [illegible] e, [illegible] a ce f e S [illegible] a e (e [illegible] c [illegible] d [illegible] a [illegible] c ea e [illegible] e [illegible] a e ca [illegible] a a a e [illegible] f c [illegible] e [illegible] f [illegible] e A S [illegible] a e C [illegible] e [illegible] b e B [illegible] d), [illegible] e [illegible] d [illegible] b [illegible] f ca [illegible] d [illegible] de d d [illegible] e a d 30 c [illegible] ec [illegible] e ad [illegible] da [illegible], [illegible] e C [illegible] e [illegible] P [illegible] ce a d c [illegible] ce f [illegible] e A S [illegible] a e [illegible] be ca [illegible] a ed [illegible] a [illegible] ad [illegible] ed ba [illegible] d [illegible] e ad [illegible] da [illegible] ad [illegible] e [illegible], [illegible] e [illegible] e ad [illegible] ed C [illegible] e [illegible] P [illegible] ce a d c [illegible] ce f [illegible] e A S [illegible] a e [illegible] be ad [illegible] ed d [illegible] e ad [illegible] da [illegible] [illegible] c [illegible] e ad [illegible] e [illegible] a ade a d [illegible] e ad [illegible] da af e a d . If [illegible] e e [illegible] d [illegible] a d ad [illegible] e [illegible] e C [illegible] e [illegible] P [illegible] ce, [illegible] e [illegible] e 30 c [illegible] ec [illegible] e ad [illegible] da [illegible] [illegible] a be e-c [illegible] ed ba ed [illegible] e ad [illegible] ed C [illegible] e [illegible] P [illegible] ce f [illegible] e f [illegible] ad [illegible] da af e [illegible] e d [illegible] a d ad [illegible] e f [illegible] e C [illegible] e [illegible] P [illegible] ce.

D [illegible] e a [illegible] ea [illegible] a [illegible], a [illegible] e f [illegible] e [illegible] e [illegible] e e f [illegible] e e bac a e fi f ed f [illegible] e ea, [illegible] e B [illegible] d [illegible] de [illegible] a e e c [illegible] e [illegible] e [illegible] f e bac [illegible] ce. If [illegible] e B [illegible] d [illegible] de d [illegible] e e c [illegible] e [illegible] e bac [illegible] af e [illegible] e [illegible] e e f [illegible] e bac a e f [illegible] fi f ed d [illegible] e e bac dec a a [illegible] e d, [illegible] c [illegible] B [illegible] d [illegible] de ca [illegible] e e c [illegible] e [illegible] e bac [illegible] d [illegible] e [illegible] e ea . F [illegible] e [illegible] e, B [illegible] d [illegible] de [illegible] a [illegible] e e c [illegible] e [illegible] e [illegible] f e bac [illegible] e [illegible] e .

(...) A

If e C a ' ac a a e f e e ceed f e P ed I a ce a e a d ffe e f e de a f e e f ceed e e Offe D c e , a d c d ffe e ce c de ed b e CSRC a a c a e e e f e ceed , e B d de a e a e- ff e a a f e A S a e C e b e B d e d b e bac e C a a e face a e e e e acc ed. U de e a d ce a , e B d de a e e A S a e C e b e B d bac e C a d e e bac dec a a e d. If e B d de d e e c e e e bac d e e bac dec a a e d, c a a ca a e. F e e acc ed f e c e e d, ea e efe e a a a e f ede ab e.

13. D : T e e A S a e be ed b e C a a a e f e c e f e A S a e C e b e B d a a a a e A S a e . A f e d de d d b , a S a e de (c d S a e de f e c e f e A S a e C e b e B d) e e ed e e e f e be e ec d da e f d de d d b a e a e ed c d b .

14. M : T e ac a e d f e a ce f e A S a e C e b e B d be de e ed b e B a d e a d e ead de e , b ec e a a a e EGM a d e 2021 Sec d C a Mee .

T e a e e f e A S a e C e b e B d a e a a e , e a e , ec e e e fi d a d e e ee e e e e de e a , a d a e a a ed ec e acc e S a a B a c f C a Sec e De . 0 -1.333 Td de e ,)0.50B(Me d f a ce

15. :

T e A S a e de a a e e-e e b c be f e A S a e C e b e B d be ed. I be ed a e EGM a d e 2021 Sec d C a Mee a e e B a d, a d e B a d a de e e b e a a d a ee e a d e ead de e efe e ce e e a a e c d , e ac a a be a ca ed de e e- e e , a d a be d c ed e A S a e C e b e B d b ca .

T e e a A S a e C e b e B d af e c efe e a a ca ee A S a e de a ed b e e A S a e de a be ed e a e b ff- e a ca e e - e ffe e f e S a a S c E c a e, a d e ead de e a de e a e a ba a ce.

16. R B , M

( ) R B

R f B d de

(a) a c a e e a e a c a e e b d de ' ee a d e e c e acc da ce e a , ad a e e a a d e e e a e e e ;

(b) c e e C e b e C a e B d e d A S a e f e C a acc da ce e a eed c d ;

(c) e e c e e f a e bac acc da ce e a eed c d ;

(d) a , be ed e e C e b e C a e B d e d acc da ce e a , ad a e e a a d e A c e f A c a ;

(e) b a e e a f a acc da ce e a a d e A c e f A c a ;

(f) e e e C a e a e c a a d e e f e C e b e C a e B d e a eed e d a d b e a eed a e ;

(f) e a c ed f e C a e c bed b e a , ad a e e a a d e A ce f A c a .

Ob a f B d de

(a) ab de b e e e a e a ce f e C e b e C a e B d f e C a ;

(b) a e b c a acc da ce e be f e C e b e C a e B d b c bed f ;

(c) c e a d e a ed b e b d de ' ee ;

(d) e e e C a a e e a e f e c a a d e e f e C e b e C a e B d , e e e e ed b e a a d e a e e a eed e P ec e P b c I a ce f e C e b e C a e B d ;

(e) e b a e ed be a ed b e de f e C e b e C a e B d e c bed b e a , ad a e e a a d e A ce f A c a .

( ) C B '

T e B a d a c e e a B d de ' ee f a e f e f a a e d e b e ce f e A S a e C e b e B d :

(a) e C a e c a e e e e e P ec f e C e b e B d ;

(b) e C a fa a e c a a d e e f e C e b e B d e;

(c) e C a de a e a ca a ed c (e ce f a ca a ed c a f e e c a e f a e de a a e ce e c e e a d e e c a e a d ca ce a f ce a e c ed a e), e e , d , ece e , c e d d f e f ba c ;

(d) ed a e d e e e f e ee f de f e C e b e C a e B d ;

(e) e a e c a f ca a d a e a affec e e e f b d de ;

(f) ed c a e e b d ee e a c e f e b d ee a a e e a ee e ;

(g) e a e e ed be c de ed a d de e ed a e b d de ' ee acc da ce e f e a , ad a e e a , e CSRC, e S a a S c E c a e, a d e e e .

T e f e e e a e c e e a b d de ' ee :

(a) e b a d f d ec f e e ;

(b) e ee;

(c) b d de , d d a , d 10% e f e a e a e a a e f e a d C e b e B d ;

(d) e e e e e c bed b e a , ad a e e a e CSRC.

17. [illegible] :

19. G[illegible] : N[illegible] a a ee [illegible] be [illegible]ded f [illegible] e P[illegible] ed I[illegible] a ce f [illegible] e A S[illegible] a e C[illegible] e [illegible] b e B[illegible] d .

20. [illegible] : T[illegible] e e [illegible] f [illegible] e P[illegible] ed I[illegible] a ce [illegible] be a d f 12 [illegible] f [illegible] e da e f [illegible] e a [illegible] f [illegible] e e a e [illegible] a [illegible] e EGM a d [illegible] e 2021 Sec[illegible] d C a[illegible] Mee[illegible] .

II. PO[illegible] IBLE [illegible]B CRIP[illegible]ION FOR A [illegible]HARE CON[illegible] ER[illegible]IBLE BOND B[illegible] CON[illegible]ROLLING [illegible]HAREHOLDER[illegible], DIREC[illegible]OR AND [illegible]PER[illegible] I[illegible] OR

M[illegible] . R[illegible] a H[illegible] a[illegible], M[illegible] . J[illegible] a[illegible] J[illegible] a, M[illegible] . R[illegible] a Ze[illegible] a d M[illegible] . Z[illegible] a X[illegible] a fe[illegible] a e c[illegible] S[illegible] a e[illegible] de[illegible] a e a e ac[illegible] c ce [illegible] a ac ce a a[illegible] ee e da ed 19 Se e be 2016. M[illegible] . We[illegible] Ye[illegible] a d M[illegible] . S[illegible] e Q[illegible] a e e ec[illegible] e D[illegible] ec[illegible], a d M[illegible] . Z[illegible] e[illegible] We[illegible], M[illegible] . S[illegible] e F[illegible] a a d M[illegible] . Z[illegible] Q[illegible] a[illegible] a e S[illegible] e [illegible] f [illegible] e C[illegible] a[illegible], a d [illegible] e a e A S[illegible] a e[illegible] de[illegible] . T[illegible] e a e a e[illegible] ed [illegible] e e-e[illegible] e[illegible] b c be f [illegible] e A S[illegible] a e C[illegible] e [illegible] b e B[illegible] d [illegible] de [illegible] e A S[illegible] a e C[illegible] e [illegible] b e B[illegible] d I[illegible] a ce P a[illegible] .

T[illegible] e e [illegible] f [illegible] e P[illegible] b e S[illegible] b c[illegible] f A S[illegible] a e C[illegible] e [illegible] b e B[illegible] d b M[illegible] . R[illegible] a H[illegible] a[illegible], M[illegible] . J[illegible] a[illegible] J[illegible] a, M[illegible] . R[illegible] a Ze[illegible], M[illegible] . Z[illegible] a X[illegible] a fe[illegible], M[illegible] . We[illegible] Ye[illegible] [illegible], M[illegible] . S[illegible] e Q[illegible], M[illegible] . Z[illegible] e[illegible] We[illegible] [illegible], M[illegible] . S[illegible] e F[illegible] a a d M[illegible] . Z[illegible] Q[illegible] a[illegible] [illegible] ([illegible] e [illegible] a [illegible] e [illegible] b c[illegible] a [illegible]) a e [illegible] e a e a e a[illegible] e e a d c d[illegible] [illegible] c[illegible] a e e [illegible] e A S[illegible] a e C[illegible] e [illegible] b e B[illegible] d I[illegible] a ce P a[illegible] .

De a[illegible] f [illegible] e, a[illegible] [illegible] b c[illegible] a[illegible] [illegible] de [illegible] e P[illegible] b e S[illegible] b c[illegible] f A S[illegible] a e C[illegible] e [illegible] b e B[illegible] d, ba ed [illegible] e a[illegible] [illegible] a ce [illegible] e f [illegible] e P[illegible] ed I[illegible] a ce f A S[illegible] a e C[illegible] e [illegible] b e B[illegible] d (be[illegible] RMB 4 b[illegible]), [illegible] be fi[illegible] e d c ed [illegible] e c[illegible] a .

III. IMPLICA[illegible]ION ON [illegible]HE PROPO[illegible] ED I[illegible]ANCE OF A [illegible]HARE CON[illegible] ER[illegible]IBLE BOND AND [illegible]HE PO[illegible] IBLE [illegible]B CRIP[illegible]ION FOR A [illegible]HARE CON[illegible] ER[illegible]IBLE BOND [illegible]NDER [illegible]HE PRC REG[illegible]LA[illegible]OR[illegible] REQ[illegible]REMEN[illegible]

T[illegible] e A S[illegible] a e C[illegible] e [illegible] b e B[illegible] d [illegible] be [illegible] ed b [illegible] e C[illegible] a[illegible] a ead [illegible] e [illegible] a ce f e A S[illegible] a e [illegible] [illegible] e e/ e c[illegible] e f [illegible] e c[illegible] e [illegible] [illegible] f [illegible] e A S[illegible] a e C[illegible] e [illegible] b e B[illegible] d, [illegible] e ac[illegible] a [illegible] be f [illegible] c[illegible] de e d [illegible] a[illegible] be f fac[illegible], [illegible] c[illegible] d[illegible] [illegible] e C[illegible] e [illegible] P[illegible] ce f [illegible] e A S[illegible] a e C[illegible] e [illegible] b e B[illegible] d . T[illegible] e B[illegible] a d c[illegible] de [illegible] a[illegible] e c[illegible] e [illegible] f A S[illegible] a e C[illegible] e [illegible] b e B[illegible] d [illegible] e A S[illegible] a e [illegible] d[illegible] e [illegible] e e e [illegible] f [illegible] e e [illegible] [illegible] A S[illegible] a e[illegible] de[illegible] [illegible] e C[illegible] a[illegible] ' [illegible] a e ca[illegible] a .

Acc[illegible] d[illegible] [illegible] e A[illegible] c e f A[illegible] c[illegible] a[illegible] a d [illegible] e e e a PRC a[illegible] a d e[illegible] a[illegible] , [illegible] e P[illegible] ed I[illegible] a ce f [illegible] e A S[illegible] a e C[illegible] e [illegible] b e B[illegible] d [illegible] a[illegible] b ec[illegible] , a[illegible] [illegible] e , [illegible] e S[illegible] a e[illegible] de[illegible] ' a[illegible] a a[illegible] e EGM a d [illegible] e 2021 Sec[illegible] d C a[illegible] Mee[illegible] , a d [illegible] e a[illegible] a f[illegible] e e a PRC e[illegible] a a[illegible] [illegible] e .

T[illegible] e P[illegible] b e S[illegible] b c[illegible] f A S[illegible] a e C[illegible] e [illegible] b e B[illegible] d c[illegible] [illegible] e a e a ed a[illegible] a ac[illegible] f [illegible] e C[illegible] a[illegible] acc da ce [illegible] e e e a PRC a[illegible] a d [illegible] b ec[illegible] [illegible] e de e de S[illegible] a e[illegible] de[illegible] ' a[illegible] a .

I . IMPLICATION ON THE PROPOSED ISSUANCE OF A SHARE CONVERTIBLE BOND AND THE POSSIBLE SUBSCRIPTION FOR A SHARE CONVERTIBLE BOND UNDER THE LISTING RULES

Pursuant to Rule 19A.38 of the Listing Rules, the Proposed Issuance of A Share Convertible Bond is subject to the approval of Shareholders by a simple majority at the EGM and the 2021 Second Class Meeting.

Mr. Ruan Hongwei, Mr. Jiang Jianqing, Mr. Ruan Zeqing and Mr. Zhang Xiaofeng, collectively as the subscribers, have indicated their intention to subscribe for 1,118,772,000 A Shares of the Company at the date of the Proposed Issuance, subject to the terms of the Listing Rules. Mr. Ruan Hongwei and Mr. Jiang Jianqing are executive Directors. If any of Mr. Ruan Hongwei, Mr. Jiang Jianqing, Mr. Ruan Zeqing and Mr. Zhang Xiaofeng (each a "Subscriber") exercises his/her/its right to subscribe for the A Shares of the Convertible Bond, the Proposed Subscription (as defined below) and the Proposed Issuance of A Shares upon the exercise of the conversion rights attached to the Convertible Bond will constitute a connected transaction of the Company under Chapter 14A of the Listing Rules and be subject to the reporting, announcement and independent shareholders' approval requirements.

Mr. Wen Yezhong and Mr. Shen Qifang are executive Directors, and hold 16,464,000 and 10,971,400 A Shares, respectively, subject to the terms of the Proposed Issuance. Mr. Zhen Wenjun, Mr. Shen Fang and Mr. Zhu Qiang are Supervisors, and hold 49,382,000, 32,931,200 and 32,920,400 A Shares, respectively, subject to the terms of the Proposed Issuance. The aforementioned connected transactions of the Company under Chapter 14A of the Listing Rules. If any of the executive Directors/Supervisors (each a "Subscriber") exercises his/her/its right to subscribe for the A Shares of the Convertible Bond (the "Proposed Subscription") and the Proposed Issuance of A Shares upon the exercise of the conversion rights attached to the Convertible Bond will constitute a connected transaction of the Company under Chapter 14A of the Listing Rules.

As at the date of A Shares of the Company, the Proposed Subscription by the A Shares Convertible Bond. No Shares of the Company will be issued upon the conversion of the Convertible Bond.

Mr. Ruan Hongwei, Mr. Jiang Jianqing, Mr. Wen Yezhong and Mr. Shen Qifang, executive Directors, are deemed to have a material interest in the Proposed Subscription and are required to abstain from voting on the relevant resolutions at the EGM. Save as aforementioned, the Directors are not deemed to have a material interest in the Proposed Subscription. In addition, Directors are required to abstain from voting on the relevant resolutions.

The Board of Directors of the Company is of the opinion that the terms of the Proposed Subscription are fair and reasonable and in the interests of the Company and its Shareholders as a whole.

. EGM AND 2021 ECOND CLA MEE ING

T e B a d e e a e EGM a d e 2021 Sec d C a Mee f e S a e de c de a da e, f , a da e , e P ed I a ce, e A S a e C e b e B d I a ce P a a d e P b e S b c .

T e I de e de B a d C ee c a de e de -e ec e D ec a bee e ab ed ad e e I de e de S a e de e P b e S b c . T e c a a a de e de f a c a ad e acc da ce e L R e ad e e I de e de B a d C ee a d e I de e de S a e de e P b e S b c .

M . R a H a, M . J a J a, M . R a Ze , M . Z a X a fe, M . We Ye , M . S e Q fi , M . Z e We , M . S e F a a d M . Z Q a , a ab a f e e a e P b e S b c a e EGM a d e 2021 Sec d C a Mee . Sa e a e ed ab e, e be f e D ec ' ed e, f a a d be ef, e f e e S a e de a a a e a e e e P b e S b c a d e ef e be e ed ab a f e e a e P b e S b c a e EGM a d e 2021 Sec d C a Mee . I add , e be f e D ec ' ed e, f a a d be ef, e f e S a e de be e ed ab a f e e e a e .

A c a c a, a e , e de a f e P ed I a ce, e A S a e C e b e B d I a ce P a a d e P b e S b c be de a c ed S a e de d e c e.

A S a e( )	Re b-de a ed d a a e( ) f e C a c e e ed e PRC a d b c bed RMB a d a e ed S a a S c E c a e
A S a e C e b e B d	A S a e c e b e b d ed be ed b e C a e PRC e a a f e a RMB4 b (c e f RMB4 b) c a e c e b e e A S a e
A S a e C e b e B d I a ce P a	e A S a e C e b e B d a ce a f e C a be c de ed a d, f f, a e a e EGM a d e 2021 Sec d C a Mee , de a f c a e e a ce e
A c e f A c a	a c e f a c a f e C a (a a e ded f e e)
B a d	e b a d f D ec f e C a
B d de ( )	de ( ) f e A S a e C e b e B d ed be ed b e C a
C a	福萊特玻璃集團股份有限公司 (F a G a G C ., L d.*), a c c a e ab ed e PRC ed ab , e H S a e a d A S a e f c a e ed e a b a d f e S c E c a e a d S a a S c E c a e, e ec e
C a La	e C a La f e PRC
c ec ed e ( )	a e ea a c bed de e L R e
C S a e de	a e ea a c bed de e L R e , a d a e , M . R a H a a, M . J a J a, M . R a Ze a d M . Z a X a fe
C e P ce	e ce a c e e A S a e be ed c e f e A S a e C e b e B d (a a be ad ed f e e)
CSRC	C a Sec e Re a C
D ec ( )	d ec ( ) f e C a
EGM	e 2021 ec d e a d a e e a ee f e C a be c e ed f e S a e de c de a d a e, a e , e e e a d e P ed I a ce

G	e C a a d b d a e
H S a e( )	d a a e( ) e a e ca a f e C a a a e f RMB0.25 eac , c a e b c bed f , aded H K d a , a d ed e S c E c a e (c c de: 6865)
H K	e H K S ec a Ad a e Re f e Pe e' Re b c f C a
I de e de B a d C ee	e c ee f D ec c f M . X Pa , M . H a F a a d M . N Ya K e Ca e , a e de e de -e ec e D ec , f ed ad e e I de e de S a e de e ec f e P b e S b c
I de e de S a e de	e S a e de , e a M . R a H a , M . J a J a, M . R a Ze , M . Z a X a fe , M . We Ye , M . S e Q fi , M . Z e We , M . S e F a a d M . Z Q a , a d e a c a e ab a f e e e a e e a e P b e S b c a e EGM a d e 2021 Sec d C a Mee
I de I f a P	a e ea a c bed de e L R e
I a ce Da e	da e f a ce f e A S a e C e b e B d
L R e	e R e G e e L f Sec e T e S c E c a e f H K L ed
Offe D c e	e ffe e a d e a e P ed I a ce
P b e S b c	M . R a H a , M . J a J a, M . R a Ze a d M . Z a X a fe , c S a e de , M . We Ye a d M . S e Q fi , e ec e D ec , a d M . Z e We , M . S e F a a d M . Z Q a , S e a e c e e e-e e b c be f e A S a e C e b e B d , e ec f c b c a a d c e ce e e c e f e e-e e a be b ec e dec f e B a d a a ed b e EGM, ba ed e a e c d bef e e a ce
PRC	e Pe e' Re b c f C a, a d f e e f a ce e , e c d H K , e Maca S ec a Ad a e Re a d Ta a

P ed I a ce	e a ce f e A S a e C e b e B d ed b e C a acc d e A S a e C e b e B d I a ce P a
RMB	Re b, e a fi c e c f e PRC
SFO	Sec e a d F e O d a ce (Ca . 571 f e La f H K), a a e ded, e e ed e e d f ed f e e
S a e( )	A S a e( ) a d H S a e( )
S a e de ( )	de ( ) f e S a e( )
S c E c a e	T e S c E c a e f H K L ed
S e ( )	e ( ) f e C a

B de f e b a d f d ec f
F G G p C ., L .
R H
C a a

J a , Z e a P ce, Pe e' Re b c f C a
16 J e 2021

A a e da e f a ce e , e e ec e d ec a e M . R a H a , M . J a J a, M . We Ye a d M . S e Q fi , a d e de e de -e ec e d ec a e M . X Pa , M . H a Fi a a d M . N Ya K e Ca e .